

*The Spirit of Education With
Mountains of Fun!*



**JOIN OSTC
TODAY!**

OSTC is made up of individuals engaged in the business of tax preparation for compensation. Our Mission is concentrated on the improvement of skills and education at a reasonable rate. Education that is required for Licensing Renewal. Our Members are a combination of EA's, Consultants, CPA's, Licensed Tax Preparers and Attorney's. OSTC is a non-profit corporation organized under the laws of the State of Oregon. Recognized by the Internal Revenue Service and Oregon Department of Revenue as a group which is working to increase professionalism in the Tax industry. To date there are eight Units with a combined total of 600+ members in Oregon. Your membership includes a free RIA handbook, monthly education earning CPE credits, up-to-date information on changes that affect Tax Professionals and membership rates at all OSTC events. Application available online at www.ostcinc.org



Hosted by: Columbia River Unit

Unit colors

Executive Board Lime Green
Columbia River Purple
Capitol Red
Grants Pass Blue/Gold
High Desert Red/White/Blue
Santiam Navy
South Shores Blue
South Willamette Green
Umpqua River Black and White

Registration: **Must be postmarked by**
August 24, 2011

Mail Registration to:
2011 OSTC Convention
c/o Dona Cole OSTC Treasurer
PO Box 883, Springfield OR 97477-2642
Phone: 541 741 0438 Fax: 541 741 0479

**OSTC Annual
Convention
2011**

*The Spirit of Education
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September 8 - 10, 2011

Early Bird Registration

NOW—July 15, 2011

Entry into door prize valued
at over \$100

17 Hour CPE Credits


Oregon Society of Tax Consultants

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Brian Wozniak IRS Agent will provide instruction on material relating the tax examination. Deliberating on the intensifying changes in areas involving Tax Professionals. Updates from the IRS' Interpretation. **2 CPE Credits**

Ira Rosenberg, EA Training on Circular 230. regulations governing the practice of Attorneys, CPA's, EA's, Enrolled Actuaries, ERP Agents, and Appraisers before the Internal Revenue Service. **3 CPE Credits**

Ron Wagner Executive Director of The Board of Tax Practitioners will offer information on the tax preparation exam to ensure Oregon Tax Professionals are competent and ethical in their profession. Centering on testing requirements introduced in 2010. **2 CPE Credits**

Jean Andrews A Self-employed Tax Consultant, EA and Fiduciary Consultant will instruct one hour on the Enrolled Agent examination where she has a 70% passing rate; one hour on Trust and one hour on tax preparation for undocumented individuals. **3 CPE Credits**

Debbie McKinney of The Tax Professors will introduce her topic of *Tax Goulash*". She has assembled information that emphasizes areas that are not offered to new preparers in their Basic tax classes, recounting miscellaneous items that are missed on tax returns. **4 CPE Credits**

Sam Peden will wrap up the Convention with the analysis of the State Collection process. Come find out the divergence between the Federal and State collection practice as it relates to tax debt and resolution. **3 CPE Credits**

Schedule of Events

THURSDAY, September 8
Registration 8:30—10:00 Am

Class Session I **2 BONUS HOURS**
Brian Wozniak Kalapuya B
10:00 Am—12:00 Pm

Class Session II
Ira Rosenberg EA Kalapuya B
1:00 - 4:00 Pm
BNA Presentation
4:00 - 4:30 Pm

Executive Board Meeting <i>Lunch served at Noon</i>	10:00 Am 2:00 Pm Chasta A & B
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Thursday Fun/Social Time
The Mountain View Sports Bar 6:00 Until
Music * Sports * Social time 9:00 Pm

Wear Your Unit colors

FRIDAY, September 9th
Registration 7:30 - 8:30 Am
Class Sessions III & IV
Continental Breakfast

Ron Wagner 8:30 - 10:30 Am
Jean Andrews 10:30—11:30Pm
12:45—2:45 Pm
Lunch
Kalapuya B

General Membership Meeting 3:00—5:00 Pm
Elections Kalapuya B
Wanda Wedmore
State President

Conclusion of Events

FRIDAY, September 9th
Dinner Banquet 5:45 Pm
NO HOST BAR 10:00pm
Awards ~ Raffle ~ Entertainment
Event Center A

SATURDAY, September 10th
Registration 7:00-8:00 Am
Continental Breakfast

Class Session V Kalapuya B
Debbie McKinney Lunch
8:00-12:00 Pm 12—1:00 Pm

Class Session VI Kalapuya B
Sam Peden
1:00 - 4:00 Pm

LOGGING

Spirit Mountain Hotel & Casino
27100 SW Salmon River Hwy
Grand Ronde, OR 97347 **Register NOW!**

800 760 7977

Wednesday & Thursday Coyote Club rate
2 Queen Beds per night plus tax \$89.00

Friday & Saturday \$129.00
(May use Dbl Occupancy)

MUST MENTION: **OSTC Registrant**
Expires 8/25/11

Register for Coyote Club Membership
online at www.spiritmountain.com Free Dry
Parking

RV SPACE AVAILABLE
(On site)

Full Service RV Parking 503 879-5700
Wandering Spirit RV Park 503 879-5171 fax
2880 Salmon River HWY
Grand Ronde 97347
(Fee's will apply)

Registration Form

Tear off and send in with Registration fee's

First Name	Last Name	Phone:
Address	City, State Zip Code	E mail:
Member/Non-Member	Licensed Designation ex: LTC, EA	License Number:
OSTC UNIT: Days Attending: One ___ Entire Convention _____	If you have a food allergy, check the box and state the problem: <input type="checkbox"/> Will Spouse/Other attend Banquet: Y/N	MAKE CHECKS PAYABLE TO OSTC and mail to: Dona Cole, State Treasurer P O Box 883, Springfield, OR 97477
Spouse/Other Registration \$ _____ Meals \$ _____ Amount Enclosed \$ _____	Credit Card: Visa/MC # _____ Exp Date: _____	Signature for Credit Card Charges _____

REGISTRATION

EARLY BIRD

Now until July 15

OSTC Members \$185.00
Non-Members \$225.00

July 16–August 23

OSTC Members \$210.00
Non-Members \$250.00
(Postmarked by Aug 23, 2011)

ONE DAY PRICE

OSTC Members \$100.00
Non Members \$135.00

PRICE FOR SPOUSE /OTHER

\$35.00 Banquet
\$17.50 Lunch (per day)

LATE REGISTRATION FEE:

Effective August 24 add \$25.00 to all registrations. **No Exceptions** Cannot guarantee handouts on late registrations.

Refunds available up to 10 days prior to Convention. Subject to 20% Cancellation Fee. Must contact Dona Cole at (541) 741-0438. **Follow up in writing!**
Email: DonaOSTC@aol.com